

NextGen Peer Group Questionnaire

Name: _____ Phone: _____ Email: _____

Thank you for your interest in joining the NextGen Peer Group program. Please let us know more about you to help us place you in the most appropriate group possible.

Please provide us with the following information about yourself and your company.

Company: _____

Position: _____

What generation are you? _____

Who do you work with in your family? _____

Describe your business (industry, size, markets, etc.):

Industry: _____

Size (employees): _____

Markets: _____

Products: _____

Is the scope of your firm local, regional, national, or international? _____

Please make us aware of any **competitors or family members** who are also interested in participating in a peer group. Competitors and family members will not be placed in the same peer group.

Do you have any recommendations or questions for us before we begin?

Do you know someone else that we should invite to join **NextGen Peer Group**? If so, please share contact information.